

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GRIDDY ENERGY LLC, <sup>1</sup>	)	Case No. 21-30923 (MI)
	)	
Debtor.	)	
	)	

**NOTICE OF FILING OF PROPOSED FINDINGS OF FACT,  
CONCLUSIONS OF LAW AND ORDER: (I) APPROVING DISCLOSURE  
STATEMENT; (II) CONFIRMING MODIFIED THIRD AMENDED PLAN  
OF LIQUIDATION FOR GRIDDY ENERGY LLC UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE; AND (III) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that, on May 26, 2021, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order [Docket No. 308] (the “Disclosure Statement Order”) that conditionally approved the *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 312] (as may be amended, supplemented or modified from time to time and including all exhibits and supplements thereto, the “Disclosure Statement”) as containing adequate information, as required under section 1125(a) of title 11 of the United States Code (the “Bankruptcy Code”), for purposes of solicitation, and authorized the Debtor to solicit votes on the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 311] (as may be amended, supplemented or modified from time to time and including all exhibits and supplements thereto, the “Plan”).

**PLEASE TAKE FURTHER NOTICE** that, the above-captioned debtor and debtor in possession hereby files its proposed *Findings of Fact Conclusions of Law and Order: (i) Approving the Disclosure Statement; (ii) Confirming Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code; and (iii) Granting Related Relief* attached hereto as Exhibit 1

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

Dated: July 2, 2021

**BAKER BOTTS L.L.P.**

By: /s/ Chris Newcomb

Robin Spigel (admitted *pro hac vice*)

*Robin.Spigel@bakerbotts.com*

Chris Newcomb (admitted *pro hac vice*)

*Chris.Newcomb@bakerbotts.com*

30 Rockefeller Plaza

New York, New York 10012-4498

Telephone: (212) 408-2500

Facsimile: (212) 259-2501

– and –

David R. Eastlake

Texas Bar No. 24074165

*David.Eastlake@bakerbotts.com*

910 Louisiana Street

Houston, Texas 77002-4995

Telephone: (713) 229-1234

Facsimile: (713) 229-1522

***Counsel to the Debtor and Debtor in Possession***

**CERTIFICATE OF SERVICE**

I certify that on July 2, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb